

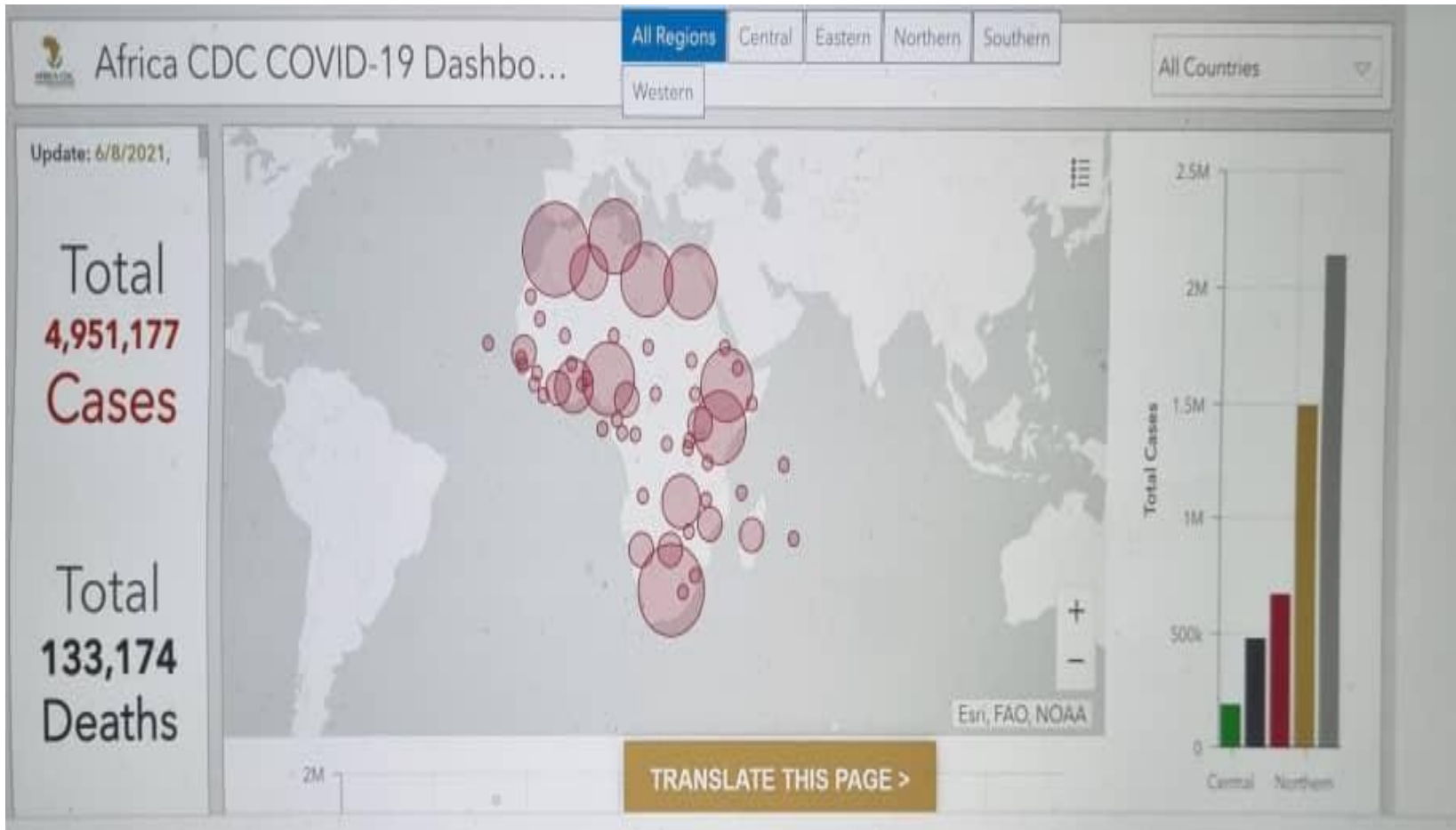


# AFRICAN AGRICULTURAL TRANSFORMATION- Inclusive, Sustainable and Resilient Food Systems

Atsuko TODA  
African Development Bank

# MEETING SDG TARGETS FOR POVERTY AND EMPLOYMENT

## COVID-19 Cases in AFRICA



### Headline Numbers

Africa has a population of 1.2 billion people. 650 million people (50% of Africa's population) face food and nutrition insecurity (McKinsey data)

The number of people globally classed as acutely food insecure will double to about 265 million. The majority of them are likely to be in Africa. (World Food Programme)

# AFRICAN FOOD MARKET CHARACTERISTICS

- Revenue in African food market amounts to roughly US\$750 billion in 2021. The market is expected to grow annually at a compound annual growth rate of 6%, about double that of the global market.
- Average per capita consumption stands at 338.9kg in 2021 at the global level, whereas it stands at 201.3kg in Africa.
- As population increases, the demand for food is projected to rise by 60% more than today's levels.



**According to the Food Security Information Network (FSIN), there are 73 million people on the African Continent that require food aid.**



# African Development Bank's Strategy: Feed Africa

The Bank's Ten Year Strategy is focused on five operational priorities: the "High 5s"



## 1 Light up and Power Africa

- Universal access to electricity
- Clean and renewable energy



## 2 Feed Africa

- Agricultural Transformation
- Access to food
- Increased African production

*Agricultural Finance focus*



## 3 Industrialize Africa

- Industrial Transformation
- Economic diversification



## 4 Integrate Africa

- Regional Market
- Building regional infrastructure
- intra-African trade & investment



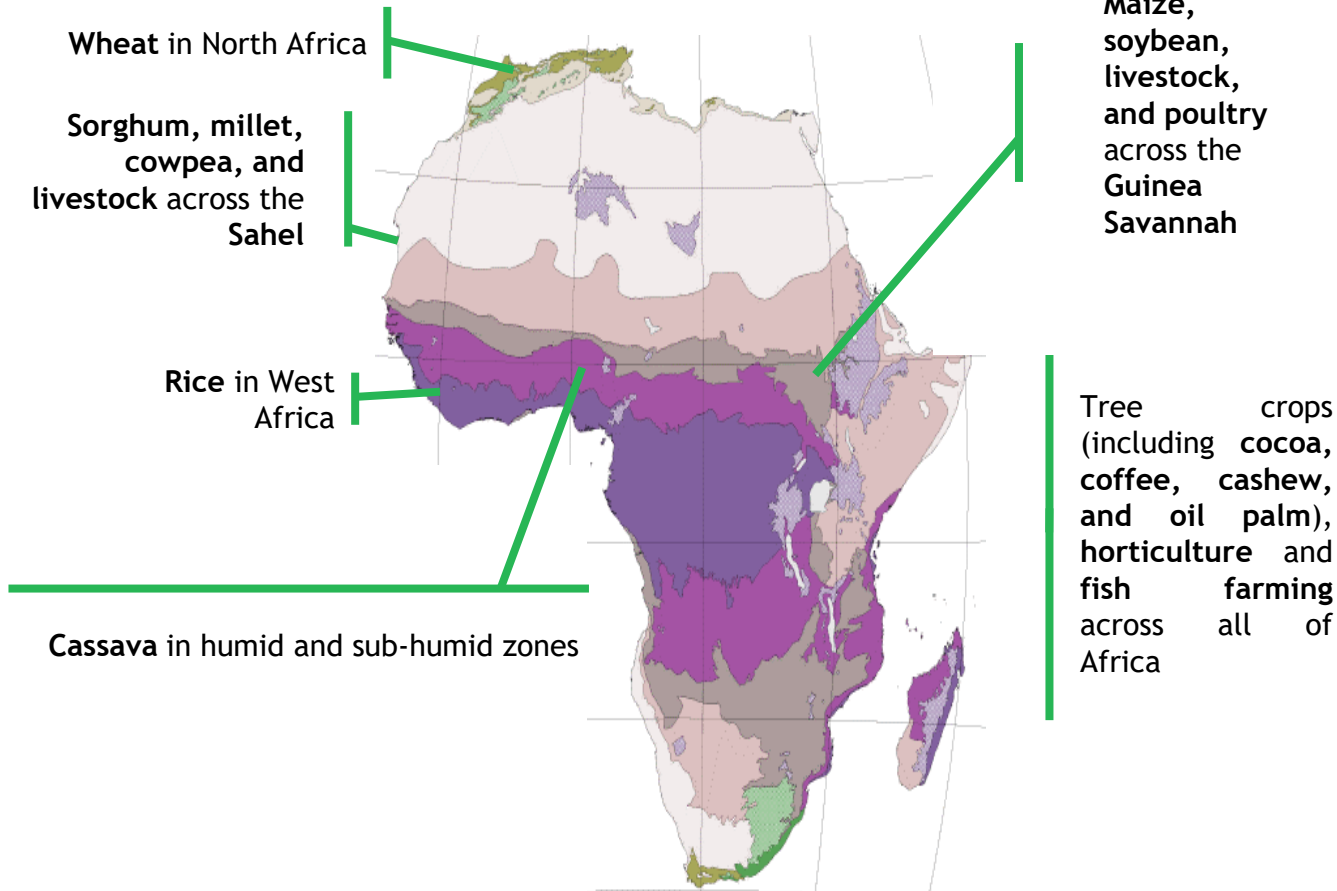
## 5 Improve the quality of life for the people of Africa

- Access to social & economic opportunities
- Creating 25 million jobs
- Building critical skills

# PRIORITIES for BUILDING RESILIENCE



## VALUE CHAIN APPROACH



- ❑ **African Markets - Build competitiveness in domestic food markets, which are growing extremely fast in Africa.**
- ❑ **Reconfiguration of global value chains: COVID-19 has further emphasized and reminded us of the importance of logistics.**
- ❑ **Collaboration between regions: Speed up the implementation of the African Continental Free Trade Agreement (AfCFTA).**
- ❑ **Prioritisation of Agro-Industrialisation: The agro-industrial sector should be prioritized to enhance employment.**

# DISCUSSION POINTS



- ❑ **Investment in Market and Logistic Infrastructure:** Selective and strategic infrastructure focus on promising geographies with competitive advantages.
- ❑ **Conducive Environments for Private Sector to Thrive:** African countries need to galvanize their efforts towards attracting local and international private sector actors.
- ❑ **Finance for SMEs:** Only 10 percent of firms grow to become medium size, and 1 percent grow to become large firms.
- ❑ **Medium to Longer Term Perspective:** Policymakers and private sector actors together must adopt innovations and successful technologies at every point in the value chain.





Uganda



Côte  
d'Ivoire



Gabon



Ghana





**Thank You!**  
**For more info:**  
**[a.toda@afdb.org](mailto:a.toda@afdb.org)**

