

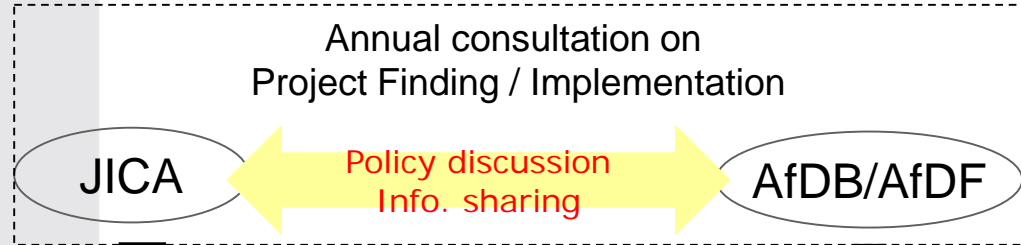
MOU between the AfDB and JICA

EPSA (Enhanced Private Sector Assistance for Africa)

ACFA
Accelerated Co-financing Facility for Africa

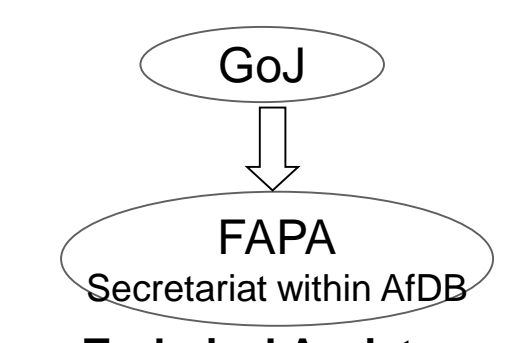
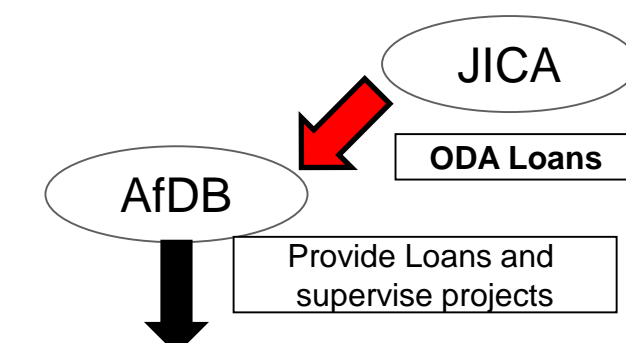
NSL
JICA Direct Loan to the AfDB PSO

FAPA
Fund for Private Sector Assistance



ODA Loans and Supervision

Loans and Supervision



Sovereign Guaranteed Projects

Non-sovereign Private Sector Projects

Concrete Commitment

Commit JICA ODA loans up to 2 billion USD by 2017



The Bank's PSD Agenda in Context

EPSA SEMINAR, TOKYO

JUNE 13, 2014



1.

KEY CHALLENGES FOR THE
PRIVATE SECTOR IN AFRICA

Key Constraints for Africa's Private Sector



Investment and Business Climate

- Inadequate Policy Environment at Macro and Micro level
- Bureaucracy, red tape and weak institutions
- Underdeveloped financial markets
- Skills mismatch

Social and Economic Infrastructure

- Inadequate physical infrastructure
- Poor interconnectivity between markets
- Inefficient "soft" infrastructure

Enterprise Development

- Informality and lack of scale, esp. for MSMEs
- Limited access to finance
- Low innovation, productivity, and competitiveness
- Inadequately trained workforce
- Weak value-chain linkages

2.

THE BANK'S PSD STRATEGY
(2013-2017) IN BRIEF



The Bank's PSD Agenda in Context



Vision - A competitive private sector: the engine of economic growth and poverty reduction

Bank's Strategic Architecture for PSD



PSD one of the five operational priorities in the Bank's Ten-Year Strategy



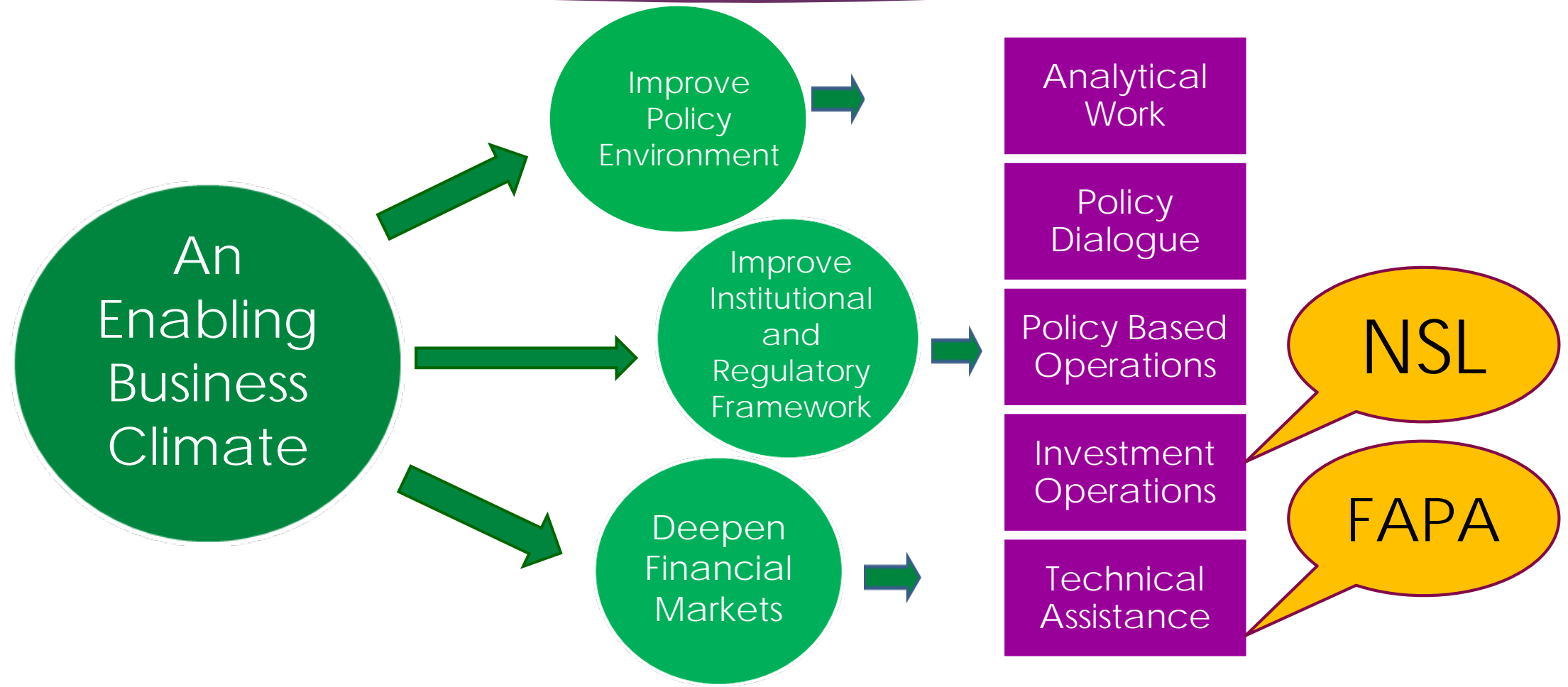
PSD Policy and Strategy approved in May & June 2013; respectively



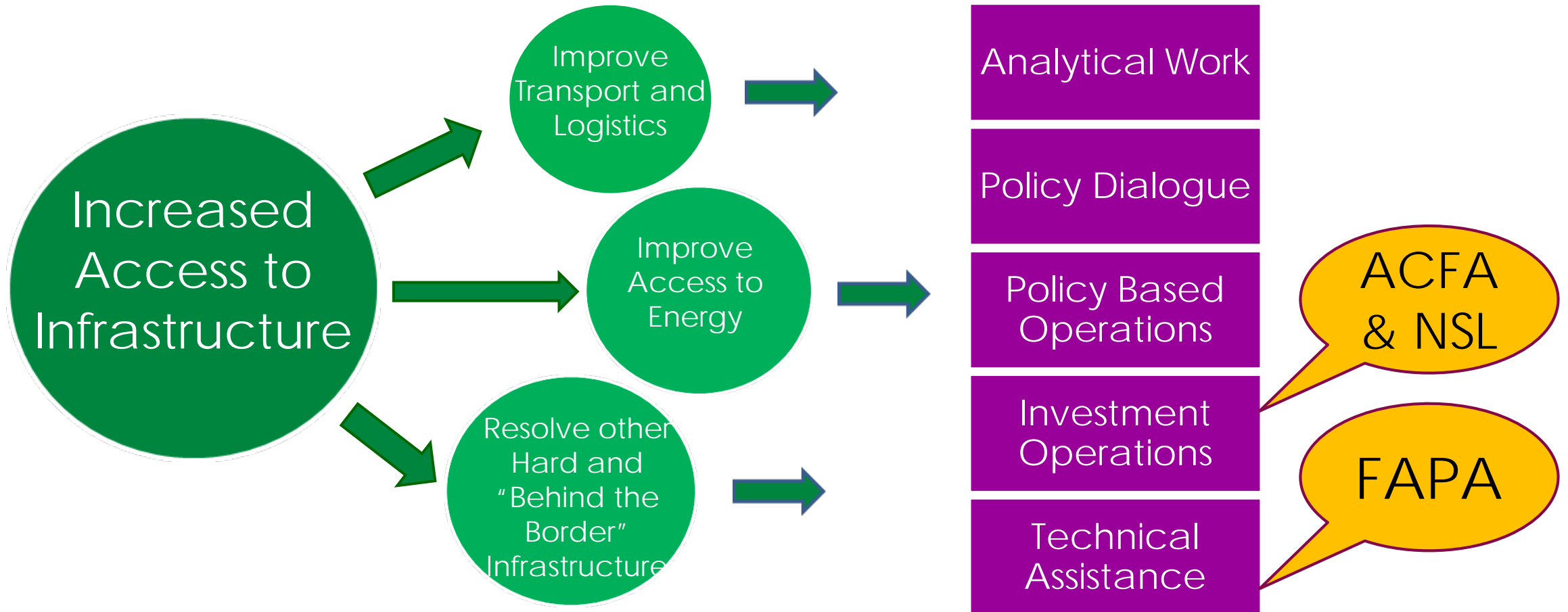
Implementation of Strategy the concern of the entire-Bank



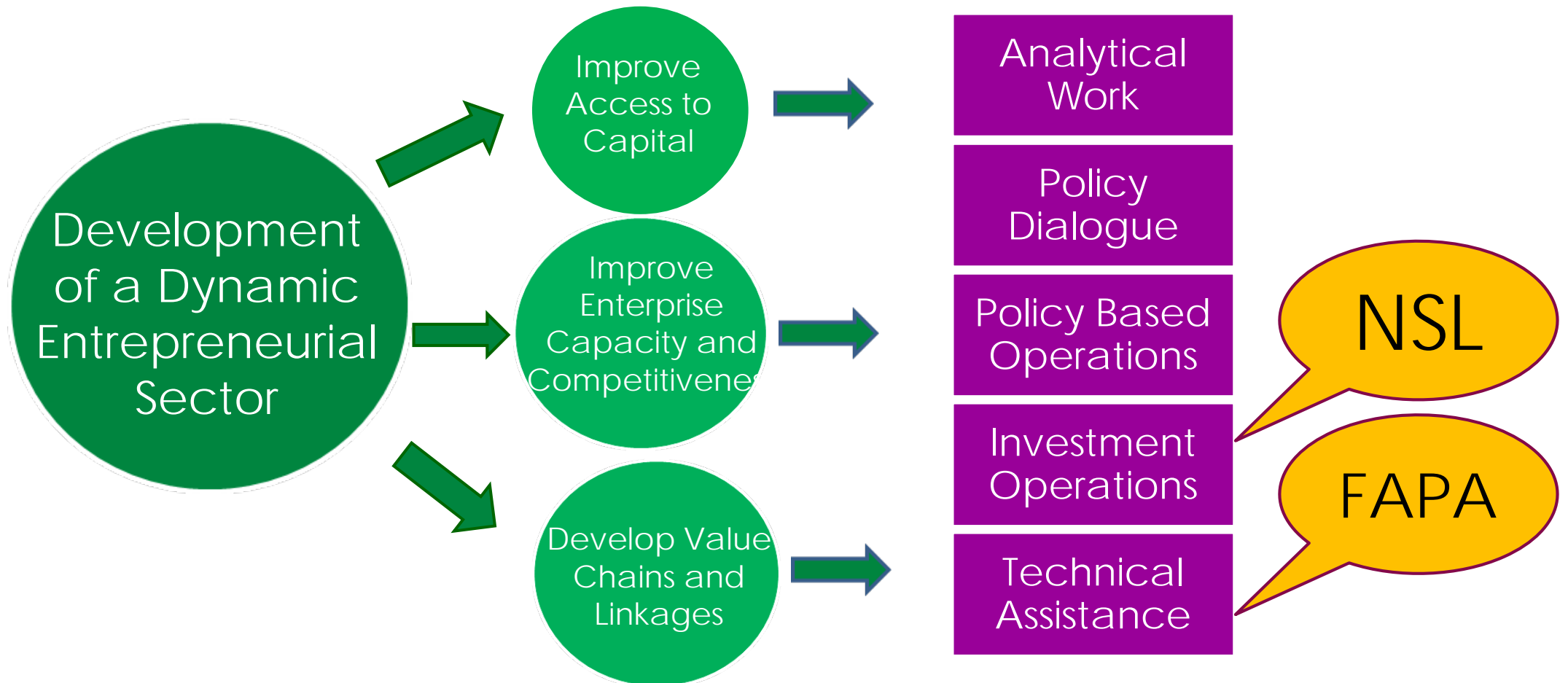
Pillar 1: Investment & Business Climate



Pillar 2: Social & Economic Infrastructure



Pillar 3: Enterprise Development



PSD & the TYS' Areas of Special Emphasis



Fragile States

Create much needed job opportunities in fragile states and situations

Agriculture & Food Security

Support agriculture value chains to enhance food security

Gender

Support economic empowerment and entrepreneurship of women

3.

TOWARDS EFFECTIVE
IMPLEMENTATION



Key Factors Affecting Implementation



Dedicated and
Creative
Leadership



Joint Ownership
across the Bank



Renewed and
more Strategic
Partnerships



Partnership and Strategy Implementation



- ❑ To maximize its impact, the Bank will have to scale up its partnerships in furthering its PSD agenda. *Special emphasis will focus on:*

