

INTRODUCTION TO THE “AFRICA HEALTHCARE FUND “

July 2017



MAJOR INVESTMENT IN AFRICA (1)

OSTI & RWANDA NUT COMPANY

Rwanda

- 2013



Agriculture and Processing

- Macadamia Nuts
- 300ha



Primary investment



SEVEN SEAS TECHNOLOGY

Kenya

- 2016



Medical and ITC

Fund's Investment

- "Toyota-tsusyo CSV Africa"



Mobile C-Arm for Theatre Surgery/Procedure Imaging



MAJOR INVESTMENT IN AFRICA(2)

KATONGA FARM LIMITED

Zambia
● 2015



Agriculture

- Big scale farming, 2700Ha
- Maze and Wheat

Fund`s Investment

- “Toyota-tsusyo CSV Africa”



HIROKI ADDIS MANUFACTURING

Ethiopia
● 2015



Garment industry

- Leather goods of Ethiopia Sheep skin

Fund`s Investment

- “Toyota-tsusyo CSV Africa”



“AFRICA HEALTHCARE FUND (AHF)”

- Fund name : “Africa Healthcare Fund (AHF)”
- Concept and target : Invest specifically in the healthcare sector of Africa
- Medical services (hospitals, clinics), distribution/after-services/maintenance of medical devices, privatization of hospitals, simple health checks, clinical trials, remote/AI diagnostics, human resource education/schools, sanitation management/water, IT systems/electronic medical records, special waste treatment, etc.
 - Endoscopes, IOL, catheters, dialysis, PET, disposal, LME, etc.
- Fund size : \$100MUSD
- Period : 7 years + 3 years
- Commencement : July 2017 (First Close) 2018 (Second Close)
- GP : AAIC-HD , NFCM
- Targeted IRR : 20%
- Investment area : East 50%, West 30%, North/South 20%

4 INVESTMENT AREAS OF FUNDS



Clinical/Advanced medical care

- Cancer/Cancer screening centers
 - PET, endoscopes, etc.
- Dialysis centers/ Diabetes centers
 - Dialyzers, etc.
- Cardiovascular/Cerebral centers
 - Catheter, etc.
- Diagnostic pathology centers
 - CT Scanners, MRT, endoscopes, etc.
- Ophthalmological center
 - IOL, treatment for blindness
- Blood bank, Clinics offering serum injection/therapy, etc.



Healthcare/Healthcare technologies

- Teleradiology/treatment
- AI diagnosis
- Remote radiologic interpretations, AI radiologic interpretations
- Digitized medical records, IT systems for management
 - Patient management
 - Management of clinics/hospitals
- Portable healthcare services
 - Management of health, vital data management
- Next-generation distribution services (such as the use of drones)
- R&D for antibodies
- Manufacture of raw materials for medicines
- Biotechnologies



Medical services

- Simple and detailed medical examinations
- Distribution of medical equipment, provision of medical supplies
- Management and running of clinics/hospitals
- Business administration and management services
- Outsourcing of administrative department
- Distribution, management and storage services
- Education, training services
- Clinical trial, services supporting R&D of new medicines
- Nursing home
- Disposal of medical wastes
- Financial services (leasing, loans, etc.)



Health preservation & Public health/hygiene

- Hygiene management
- Drinking water
- Recycling
- Toilet, public sanitation
- Wastewater management
- Health preservation services
- Services supporting enhancement of healthy life

EXAMPLE : PROVIDE ADVANCE MEDICAL SERVICES

Investment Summary: Hospital in Angola

Location: Luanda, Angola

Capital: Total investment amount 60~80M

Overview: Provide sophisticated medical care equivalent to Europe and the United States. Funds of foreign capital are realized by investing in partnership with the government. Establishment of the 2nd building under the same scheme.

Investment Ratio: 33-49%

Others:

- The usage of existing facilities is at 450,000 people/year (about 1,500 people/day),
- 5,000 operations/year (about 15 cases/day).
- IRR >20%
- Basically, private health insurance users and users in free practice.
- Offer a wide range of pediatrics, internal medicine, obstetrics and gynecology, cancer, cardiovascular disease
- First-rate doctor's workspace



LEADING CAUSES OF DEATH IN AFRICA (2012)

