

# The Corridor Development Approach in Africa and the Role of the Private Sector

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# 1. JICA Strategy Toward TICAD7

Japan International Cooperation Agency

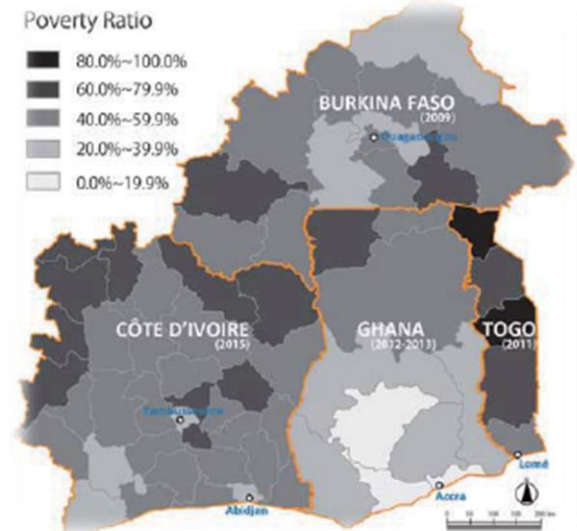
- To leverage experiences in the Three Strategic Corridors Development Master Plan Projects under the TICAD Initiative through the collaboration with NEPAD's PIDA, sharing our lessons learnt for the development of other corridors in Africa
- To promote further investment in Africa strategically, resulting in strengthening dynamic logistic flow and social and economic development.
- These will lead to achievement of the Guiding Vision in Agenda2063 by AU



## 2. Challenges in Corridor Development

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- Distribution of population and economic activities tend to concentrate on urban area and coastal area in Africa.
- Rural areas and inland areas with **little accessibility to the other areas remain low development**



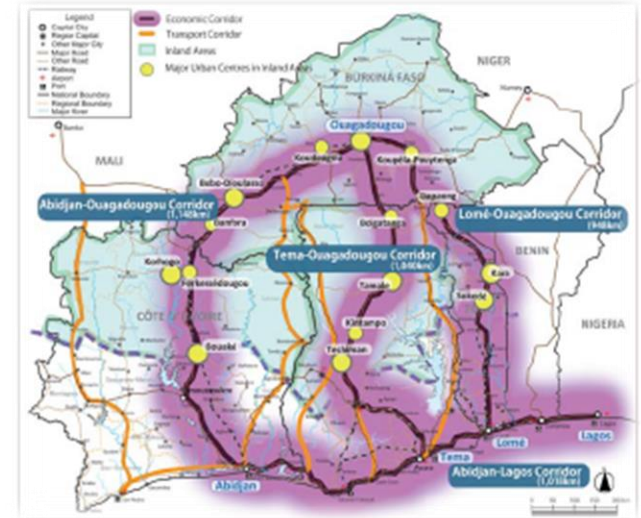
Poverty Ratio in West African countries



# 3. JICA's Cooperation in Corridor Development

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- JICA's Corridor Development Approach is firstly to identify Corridors to play a pivotal role in the economy of a country or a region as well as **industrial growth potential** along with the Corridors,
- Then set a strategy to integrate and synergize infrastructure development and industrial development, resulting in catalyzing dynamic and inclusive economic growth in the whole region.



Corridors identified as potential in the West African Countries

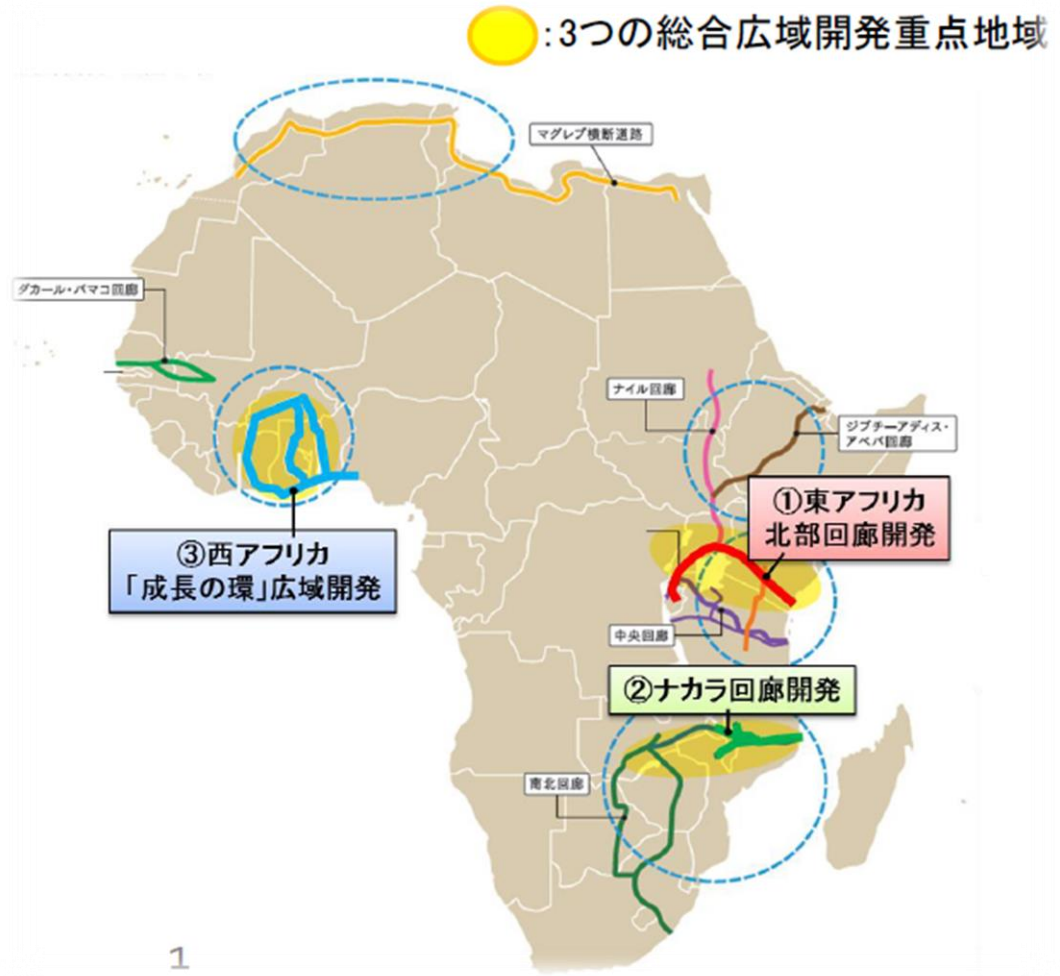


Rice was identified as potential in the West African Countries

# 3. JICA's Cooperation in Corridor Development

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- **Implementation of Corridor Development in the Three Master Plans**
- **Dissemination and extension to the other corridors in Africa**



## 4. Current Status (1/2)

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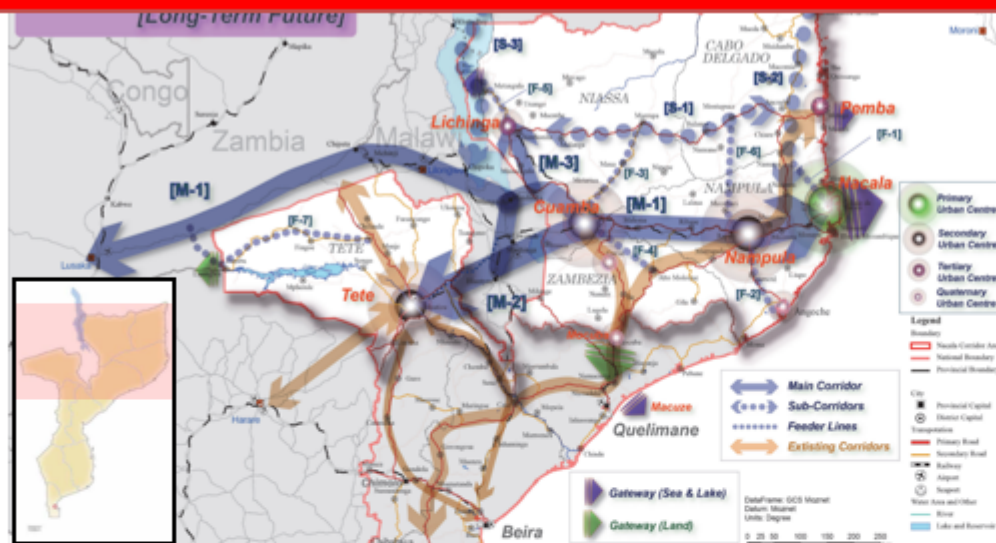
	<b>Northern Corridors</b>	<b>Nacala Corridors</b>	<b>West Africa Growth Ring</b>
Countries	Kenya, Uganda	Mozambique	Cote d'Ivoire, Ghana, Togo, Burkina Faso
Population	81.2Mil. (2015)	10.55Mil. (2007)	80Mil. (2015)
Current Status	<ul style="list-style-type: none"> <li>- Industries are growing along with the Corridors</li> <li>- Formulation of Core Cities in local areas</li> </ul>	<ul style="list-style-type: none"> <li>- Low development areas left behind due to the conflict in the past</li> <li>- Abundant natural resource (Coal, Natural Gas) and Fertile Land</li> </ul>	<ul style="list-style-type: none"> <li>- Rapid Urbanization and Steady economic growth in coastal area such as Abidjan and offshore oil development in Ghana.</li> <li>Low development in inland arid area</li> </ul>

## 4. Current Status (2/2)

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	<b>Northern Corridors</b>	<b>Nacala Corridors</b>	<b>West Africa Growth Ring</b>
<b>Main Development Challenges</b>	<ul style="list-style-type: none"> <li>- Logistic Infrastructure for Natural Resource</li> <li>- Infrastructure to absorb Inflow of population and investment</li> </ul>	<ul style="list-style-type: none"> <li>- Establishment of Logistic network has yet to be done</li> <li>- Expensive transportation cost</li> </ul>	<ul style="list-style-type: none"> <li>- General matters in relation to low development</li> <li>- Disparity between inland area and coastal area</li> </ul>
<b>Key Strategies in M/P</b>	<ul style="list-style-type: none"> <li>- Synergies among the industries and value chain</li> </ul>	<ul style="list-style-type: none"> <li>- Infrastructure development triggered by Natural Resource</li> <li>- Sustainable growth strategy for Agriculture Potential</li> </ul>	<ul style="list-style-type: none"> <li>- Connectivity between rapid growing coastal area and inland area</li> </ul>

## 地域開発の統合的な戦略づくり： マスタープラン策定



### 【経緯】

- 2012.3-2016.1  
JICA技術協力「ナカラ回廊経済開発戦略策定プロジェクト」
- 2016.11  
モザンビーク政府が「ナカラ回廊経済開発戦略（PEDEC）」を閣議承認。
- 2018.1  
モザンビーク政府が商工省傘下の投資輸出促進庁の中にPEDECの実施促進を担うユニットを設置。

【将来ビジョン】 「環境と調和した、貧困のない、平和で経済的に繁栄した平等かつ持続可能な地域」

### 【開発重要戦略】

- ①マルチモーダル輸送機能の強化
- ②ナカラベイエリア、ナンブラ都市圏、パルマにおける経済成長基盤の開発
- ③農業の持続的な開発の促進
- ④環境管理及び土地管理の実施体制とその能力の強化
- ⑤基礎教育と産業人材育成の強化
- ⑥統合的な地域開発の調整と促進を図るための組織的な枠組みの構築と能力強化
- ⑦新たな社会問題、社会的弱者及び遠隔地への配慮

### 【高優先プロジェクト】 \*以下12プログラムに分類される48プロジェクト

- ①ナカラ国際ゲートウェイプログラム
- ②ナンブラ広域成長拠点プログラム
- ③クアンバ物流及び工業センター整備プログラム
- ④パルマ天然ガス及び化学工業センター開発プログラム
- ⑤物流近代化セクタープログラム
- ⑥水資源開発セクタープログラム
- ⑦電力・エネルギーセクタープログラム
- ⑧社会・環境管理セクタープログラム
- ⑨人材育成プログラム
- ⑩統合的開発の調整および促進プログラム
- ⑪投資促進セクタープログラム
- ⑫遠隔地域支援のためのプログラム



## 5. Possible Approach from Private Sector

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- Possible Market to be invested

	Northern Corridors	Nacala Corridors	West Africa Growth Ring
Logistic	Logistic Hub at Sub-centre, Land Information Management, Land Use, Multi Modal System	Enhancement of Multi Modal Transportation Hub	Necessary infrastructure to connect between Coastal Market and Inland suppliers
Industrial Development	Promote Industrial Drivers, Connectivity of Logistic Hubs, Several Industry Development Projects	Manufacturing development around main cities Economic Sector Development oriented to Agriculture	Industrial Promotion aiming at the market expansion in the coastal area

## 6. A Recent JICA Project For TICAD7

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- Basic Data Collection Survey to
    1. Determine **indicators** to evaluate the result of Corridor Development generated by the Master Plans
    2. **Quantify and Simulate** the effect of Corridor Development under the Master Plans
    3. Analyze the **bottleneck** of implementation in all the Corridor Development Master plans
- The result of this survey will help to boost JICA strategy