



Investing in Infrastructure for Africa's Growth

AFRICA⁵⁰

Setting the Context – the infrastructure financing and development gap

+US\$400bn¹ is required annually to deliver reliable infrastructure for Africans



+670 million Africans do not have access to electricity



In sub-Saharan Africa, only 24% of the population have access to safe drinking water



US\$100bn is required over the next decade to achieve universal broadband internet access



Africa only draws 2% of renewable energy investments



US\$600bn required to decarbonise existing power and manufacturing plants

...however there is **funding gap** which presents a **significant opportunity** for investors

Africa50's pan-African mandate

• **Develop** • **Mobilize** • **Accelerate** infrastructure delivery across Africa

Anchored by **Innovation**



DEVELOP

A Pipeline of Bankable Infrastructure Projects

- A diverse portfolio of projects across Africa, spanning **multiple geographies**
- Spearheaded **market-first innovations**, setting benchmarks for infrastructure investment on the continent
- **Continues to scale project development activities across the continent**

AFRICA50

Project Development



MOBILIZE

Public and Private Sector Funding

- **Our Shareholder base is diversified**, comprising African sovereign and institutional investors as well as global investors
- Africa50-IAF, with an 'Africa-first strategy" **focuses on mobilizing capital from African institutional investors**, reinforcing the need for African solutions



AFRICA50 INFRASTRUCTURE ACCELERATION FUND



ACCELERATE

Private Investment into African Infrastructure

- Infrastructure investor, multi-vehicle manager with six (6) vehicles with **AUM +/-US\$1.8bn**
- Investments across **multiple critical infrastructure sectors**
- Continues to deliver **tangible impact outcomes** with speed

AFRICA50 INFRASTRUCTURE ACCELERATION FUND

Co- managed DRE Funds



Delivering
Strong
Financial
and Impact
Outcomes

Our Portfolio

Geographically and Sectorally diversified

Operation

1. Malicounda Power, Senegal
2. Tobene Power, Senegal
3. Scanning Systems, Côte d'Ivoire
4. PAIX Data Centers, Ghana and Kenya
5. Azura Edo Power, Nigeria
6. Holged Education Group, Morocco & Tunisia
7. Benban Power, Egypt
8. Central Térmica de Ressano Garcia (CTRG), Mozambique
9. Poa! Internet, Kenya
10. Zeepay, Fintech Ghana
11. Africa Healthcare Network, Tanzania, Kenya, Rwanda
12. Boutilimit, Mauritania
13. BasiGo, East Africa
14. Mass Céréales Al Maghreb*, Morocco
15. Nachtigal, Cameroon
16. Senegambia Bridge, The Gambia

Development

17. Transmission Line, Mozambique
18. Kigali Innovation City, Rwanda
19. Gas pipeline distribution, Tanzania
20. Mini-LNG, Tanzania
21. Transmission PPP, Kenya
22. Volobe Hydropower, Madagascar
23. Project East2West, multi-African countries
24. Asset Recycling Road Extension, Togo
25. Gas Power Plant, West Africa
26. Raya Data Center, Egypt
27. Solar Photovoltaic Plant, Sierra Leone
28. Multi-Specialty Private Hospital, Morocco
29. Joint Border Posts, WAEMU Region

Exited Projects

30. Gbessia Airport, Guinea
31. Genser, Ghana
32. Room2Run, pan-African

* Africa50-IAF Investment



Transforming Energy Access Supporting a just transition for Africa

60% of the world's best solar resources are in Africa but so far it accounts for only 1% of global solar generation capacity¹. Africa50's renewable energy strategy is focused on supporting a just energy transition for the continent by working with our shareholders to unlock green energy solutions such as solar, hydropower and green hydrogen to boost their current energy supply



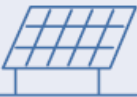
1706MW

total energy generation
capacity installed



242MW

of energy projects under
development



2400GWh

of clean energy generated



37 million

people provided with electricity

¹ International Energy Agency

Transforming the digital economy

Africa50 is playing a critical role in developing and investing in infrastructure that supports Africa's growing demand for digitalization

Terrestrial Fibre: Project East2West

Africa50 in partnership with Bayobab (formally MTN Connect) is developing a US\$320m pan-African **terrestrial fibre** business which will supply dark fibre access and active fibre capacity across 10 African countries

Last mile connectivity: Poa Internet!

Africa50 is helping to bridge the connectivity gap on the continent via its investment in Poa Internet, an Internet Service Provider delivering **reliable internet to underserved communities in Kenya.**

Smart Cities: Kigali Innovation City

Kigali Innovation City (KIC) is a 61.9-hectare mixed-use smart eco-city developed by Africa50, currently under construction in Rwanda, designed to transform the country into a Pan-African innovation hub

Data Centers: PAIX and Raya

Africa50 is an investor in two data center businesses, PAIX and Raya data centers, operating **carrier-neutral colocation data centres with assets in Ghana, Kenya and Egypt**

Transforming mobility of people

Facilitating trade

Africa50 is focused on investing in infrastructure that facilitates the mobility of people and goods to support the African Continental Free Trade Area

One Stop Border Posts

Scanning Systems

Scanning Systems specializes in the development of joint border posts and is the preferred implementation partner of the West African Economic and Monetary Union (WAEMU), pioneering the digitalization of border crossing formalities across the West Africa region and enhancing efficiencies and transparency as well as reducing revenue leakages for Governments.

Image: Scanning Systems Joint Border Post

BasiGo

A Kenya-based electric vehicle company transforming public transportation in East Africa by offering a more affordable and sustainable alternative to diesel-fueled buses

Project EMOR

Operation and Maintenance of the Lomé-Kpalime road ("NR5") and the Port of Lomé-Benin border road ("NR2") under a PPP framework.

Project Samango

Operation and maintenance of 120km of the 580km Harare-Masvingo-Beitbridge Highway in Zimbabwe



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Infrastructure at Scale and Speed

www.africa50.com